



User Guide:

How To Search For Supplier Earnings in Insights

A step by step guide to help you view buying authorities spend with suppliers in Insights

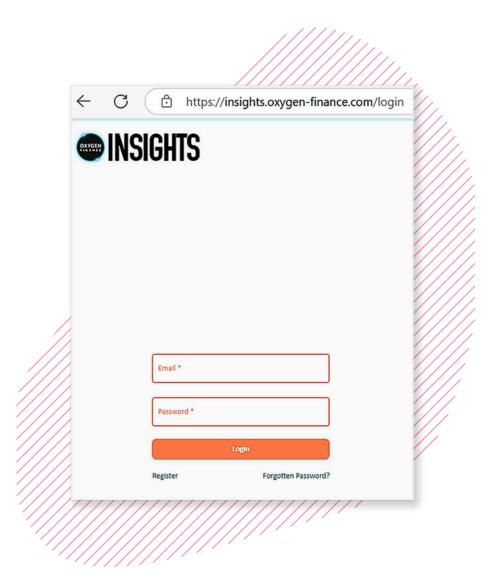




How to search for supplier earnings and build a supplier analysis in Insights

Step 1: Log in with your credentials 🎤

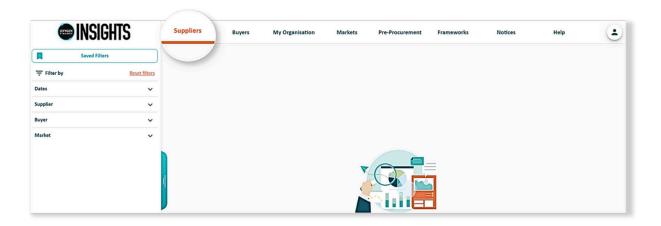
First things first, use your login details to sign in to your account. This ensures you can access all the amazing features we have for you.





Step 2: Look for the Suppliers tab

Once logged in successfully, look for the **Suppliers** tab at the top of the page in the navigation menu.



Step 3: Apply filters to narrow down your search 📝

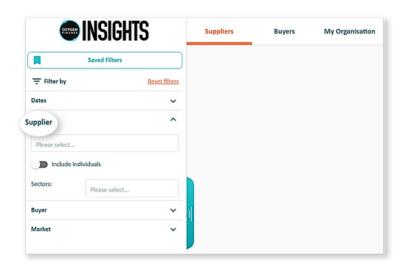
Now, you'll see a list of filters available on the left-hand side of the page, each allowing you to refine your search with various options:

Date: Select a specific date range to focus on earnings within a particular time frame (e.g. last financial year or current financial year).

Supplier name: Enter the name of the supplier you are interested in. (Note: You can add multiple suppliers if you would like to build a supplier analysis).

Sector: Filter by specific sector or industry to focus on particular types of suppliers.

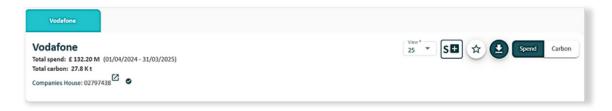
Once you select a buyer, you'll also be able to see the Markets & Categories they operate in.
Select a specific market/
markets and category/
categories to narrow your results.





Step 4: Customise your dashboard settings 🌣

At the top of the search results page, you'll also have the ability to select:



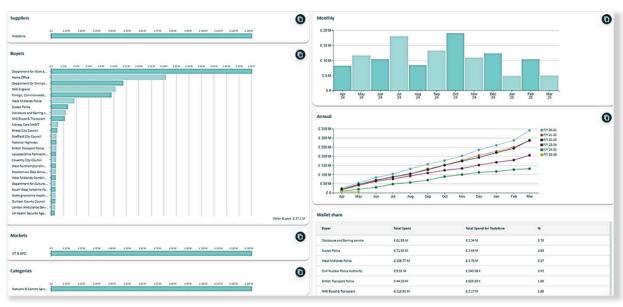
Items: You can select how many items you'd like to see on your dashboard (5,10, 25, 50, 100).

Favourite: Use the star to save the analysis to your favourites for easy access.

Export button: You can also export the data based on your search results. Click on the **Export button** to download the data in your preferred format (Excel or PDF).

Step 5: Review supplier earnings data iii

Once you've selected a supplier, on this page you'll find key data and infographics, including:



Top buyers and their spend: View which buyers are working with the supplier and how much they spent with them.

Monthly & Annual breakdown: The payment breakdown based on the date range selected in the filter panel. Great for identifying trends and patterns.

Markets & categories: Discover the markets and categories the supplier is involved in. **Tip**: You can always check the definitions of the markets and categories in our Help Hub section for more details.



Pro Tip:

You can also export the data based on your search results. Click on the **Export** button to download the data in your preferred format (Excel)



Step 6: Wallet information 💰



As you scroll down the page, you'll gain access to the Wallet feature, which provides a breakdown of:

Buyer associated with the supplier.

Total spend by the buyer with the supplier.

Percentage of the total spend attributed to the supplier.

Pro Tip:

You can filter by market and category to show wallet share based on relevant buyer spend—making comparisons more accurate

allet share			
Buyer	Total Spent	Total Spend for Vodafone	%
Disclosure and Barring service	£ 61.89 M	£ 2.34 M	3.78
Sussex Police	£ 72.93 M	£ 2.69 M	3.69
West Midlands Police	£ 109.77 M	£ 3.70 M	3.37
Civil Nuclear Police Authority	£ 9.91 M	£ 240.38 K	2.43
British Transport Police	£ 44.20 M	£ 829.39 K	1.88
NHS Blood & Transplant	£ 115.91 M	£ 2.17 M	1.88
Oadby and Wigston District Council	£ 7.55 M	£ 120.68 K	1.60
Leicestershire Partnership NHST	£ 54.36 M	£ 790.96 K	1.45
Solent NHST (ceased)	£ 26.59 M	£ 341.21 K	1.28
Hinckley and Bosworth District Council	£ 19.59 M	£ 236.54 K	1.21
Norfolk Community Health and Care NHST	£ 42.76 M	£ 507.81 K	1.19
Department for Environment, Food and Rural Affairs	£ 1.07 B	£ 11.52 M	1.08
Lincolnshire Police	£ 17.72 M	€ 161.22 K	0.91



Step 7: Supplier overview & key details in

Further down the page, if you have the Spend+ add-on, you'll find key supplier details, such as earnings, turnover, credit rating and company information, giving you a deeper understanding of the supplier's financial health and status.

Curious to see how much buyers are spending? Check out our **Buyer** Insights Guide **11**



